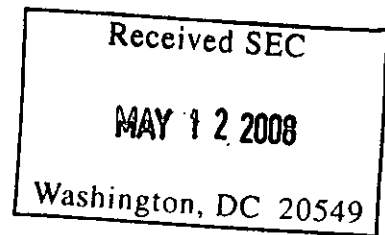


NASDAQ

THE NASDAQ STOCK MARKET
LISTING QUALIFICATIONS REQUIREMENT
PERIODIC REVIEW
PERIODIC REVIEW



Gary Sundick
Vice President
Listings/Investigations

By Facsimile and First Class Mail

May 12, 2008

Ms. Cecile Peters
Chief, IT Services
Division of Corporation Finance
U.S. Securities and Exchange Commission
100 F Street, N.E.
Washington, D.C. 20549

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THOMSON REUTERS

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Dear Ms. Peters:

This is to certify that on May 9, 2008 The Nasdaq Stock Market (the "Exchange") received from AMERICAN CAPITAL AGENCY CORP. (the "Registrant") a copy of the Registrant's application on Form 8-A 12(b) for the registration of the following security:

Common Stock, \$0.01 par value

We further certify that the security described above has been approved by the Exchange for listing and registration upon official notice of issuance.

We understand that the Registrant is seeking effectiveness of the Form 8-A 12(b) concurrently with effectiveness of its 1933 Act Registration Statement, and we hereby join in such request.

Sincerely,

Gary Sundick

END